



CONNECTICUT COLLEGE

Financial Aid Services - Larrabee Annex 270 Mohegan Avenue, New London CT 06320-4196

Phone: 860 439-2058 Fax: 860 439-2159

E-mail: finaid@conncoll.edu Web: www.connecticutcollege.edu

Early Decision 2 U. S. Citizen or Permanent Resident

Financial Aid Checklist

Deadline – February 1, 2010

Important information

- The initial award is an estimate. You will be required to submit federal tax returns and supporting documentation in order to determine the final award. Staff will review this supporting documentation but *no earlier* than April 1. It is possible that the final award will be less than the initial award. If you are concerned about any potential adjustment and its impact on your family's contribution, you should reconsider applying Early Decision.
- State grants are provided by various states for eligible students based on financial need and/or academic qualifications. Those states have specific application deadlines. Check page 4 for deadlines and links.
- Our staff will require your 2009 federal tax returns with supporting documents no later than May 1, 2010 for verification purposes.

If documents are received after 5/1, you risk a late penalty.

The following Documents are required by February 1st

CSS Financial Aid Profile Application, 2010 - 2011

School Code = 3284

Web address: <https://profileonline.collegeboard.com/index.jsp>

FAFSA, Free Application for Federal Student Aid, 2010 – 2011

Review State Grant Deadlines on Page 3

School Code = 001379

Web address: www.fafsa.ed.gov

Parent(s)' 2008 W2 statement(s) from all employers

Parent(s)' Business/Farm Supplement

This form must be completed if you own a business or you are a partner in a business/corporation and/or farm. To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

- If the student or the parent(s) is a beneficiary of a trust**, please provide:
 - a. Trust document
 - b. Statement from the executor of the principal value of trust

- 2008 Social Security Benefits Statement for student and parent(s)**
Form SSA 1099 (if applicable)

- Statement of balance for all 529 college savings plans established by parent(s)** for student and siblings.

- Statement of balance on all 529 college savings plans established by individuals other than the parent(s)** for the benefit of the student.

Additional documents are required if the student's birth or adoptive parents are separated, divorced or never married.

Non-custodial Parent Profile

This form must be completed by the non-custodial parent. The student will receive an email from CSS that must be forwarded to the non-custodial parent. This email will contain a pre-assigned login and password that will enable the non-custodial parent to access the software. Once the access has been granted, the parent will need to enter a new password.

To complete form, go to: <https://ncprofile.collegeboard.com/ncpWeb>

Non-custodial Parent's 2008 W2 statement(s) from all employers

Non-Custodial Parent(s)' Business/Farm Supplement

This form must be completed if you own a business or you are a partner in a business/corporation and/or farm. To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

If the non-custodial parent is a beneficiary of a trust, please provide:

- a. Trust document
- b. Statement from the executor of the principal value of trust

2008 Social Security Benefits Statement for student and parent(s)
Form SSA 1099 (if applicable)

The following Documents are required no later than May 1st.

Please note that completed files will be reviewed starting on or around April 1st.

Parent(s)' 2009 W2 statement(s) from all employers

Parent(s)' 2009 signed federal tax return with all schedules*

- a. If taxes were prepared by a tax preparer, the parent's signature is still required on page two.

- b. If you are not required to file a federal tax return, please complete the Parent Non-tax Filer Statement.

To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

Parent(s)' 2009 federal corporate and/or partnership tax returns with all schedules, if applicable

Student's 2009 W2 statement(s) from all employers

Student's 2009 signed federal tax return with all schedules*

- a. If taxes were prepared by a tax preparer, the parent's signature is still required on page two.
b. If you are not required to file a federal tax return, please complete the Student Non-tax Filer Statement.

To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

2009 Social Security Benefits Statement for student and parent(s)
Form SSA 1099 (if applicable)

2009 – 2010 Freshmen Verification Worksheet – will be available after March 1st

If Applicable

Non-Custodial Parent's 2009 signed federal tax return with all schedules*

- a. If taxes were prepared by a tax preparer, the parent's signature is still required on page two.
b. If you are not required to file a federal tax return, please complete the Parent Non-tax Filer Statement.

To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

Non-Custodial Parent's W2 statement(s) - 2008 (immediately) and 2009 (when received)

Parent(s)' 2009 federal corporate and/or partnership tax returns with all schedules, if applicable

2009 Social Security Benefits Statement
Form SSA 1099 (if applicable)

State Grant Information

All require the Free Application for Federal Student Aid. In addition, some states have their own applications. Students should contact their state higher education agency for specific application procedures.

Connecticut College will not make up for anticipated state funds for which a student failed to apply or meet the deadline date. Those states that award funds to eligible Connecticut College students are:

State	Applications must be received by:	Web site for application procedures
Connecticut	February 15	http://www.ctdhe.org/SFA/pdfs/CSPApplication.pdf
Maine	May 1	http://www.famemaine.com/education/financialAidPrograms.asp#stateOfMaineGrantProgram
Massachusetts	May 1	http://www.osfa.mass.edu/default.asp?page=massGrant
New Hampshire	May 1	http://www.nh.gov/postsecondary/financial/NHIP.html
Pennsylvania	May 1	http://www.pheaa.org/stategrants/index.shtml
Rhode Island	March 1	http://www.riheaa.org/borrowers/grants/
Vermont	January 1 or shortly thereafter	https://secureacctaccess.vsc.org/OnlineServices/grantapp/

Contact our financial aid staff if you have any questions.

Telephone: 860-439-2058

Email: finaid@conncoll.edu