



CONNECTICUT COLLEGE

Financial Aid Services - Larrabee Annex 270 Mohegan Avenue, New London CT 06320-4196

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E-mail: finaid@conncoll.edu Web: www.connecticutcollege.edu

Regular Decision
U. S. Citizen or Permanent Resident

Financial Aid Checklist
Deadline – February 1, 2010

Important Information

- **State grants are provided by various states for eligible students based on financial need and/or academic qualifications. Those states have specific application deadlines. Check page 4 for deadlines and links.**
- **We understand that your 2009 federal tax return may not be available by the deadline date. Estimated awards will be determined based on information provided on the FAFSA, CSS Profile and supporting documentation.**
- **Student's financial aid will remain in an estimated status until 2009 federal taxes and all supporting documents have been submitted. This means corporate/business taxes – including K1's, final tax returns (not draft tax returns) and any additional information requested by the FA office but not received.**
- **Our staff will require the 2010 - 2011 FAFSA and your 2009 federal tax returns with supporting documents when completed but no later than May 1, 2010 for verification purposes.**

If documents are received after 5/1, you risk a late penalty.

The following Documents are required by February 1st

- CSS Financial Aid Profile Application, 2010 - 2011**
School Code = 3284 Web address: <https://profileonline.collegeboard.com/index.jsp>
- FAFSA, Free Application for Federal Student Aid, 2010 – 2011**
Review state grant deadlines on page 3.
School Code = 001379 Web address: www.fafsa.ed.gov
- Parent(s)' 2008 W2 statement(s) (2009 if available) from all employers**
- Parent(s)' Business/Farm Supplement**

This form must be completed if you own a business or you are a partner in a business/corporation and/or farm.

To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

- If the student or the parent(s) is a beneficiary of a trust**, please provide:
 - a. Trust document
 - b. Statement from the executor of the principal value of trust

- 2008 Social Security Benefits Statement (2009 if available) for student and parent(s)**
Form SSA 1099 (if applicable)

- Statement of balance for all 529 college savings plans established by parent(s)** for student and siblings.

- Statement of balance on all 529 college savings plans established by individuals other than the parent(s)** for the benefit of the student.

Additional documents are required if the student's birth or adoptive parents are separated, divorced or never married.

Non-custodial Parent Profile

This form must be completed by the non-custodial parent. The student will receive an email from College Board that must be forwarded to the non-custodial parent. This email will contain a pre-assigned login and password that will enable the non-custodial parent to access the software. Once the access has been granted, the parent will need to enter a new password.

To complete this form, go to: <https://ncprofile.collegeboard.com/ncpWeb>

Non-Custodial Parent's 2008 W2 statement(s) (2009 if available) from all employers

Non-Custodial Parent(s)' Business/Farm Supplement

This form must be completed if you own a business or you are a partner in a business/corporation and/or farm. To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

If the non-custodial parent is a beneficiary of a trust, please provide:

- a. Trust document
- b. Statement from the executor of the principal value of trust

2008 Social Security Benefits Statement (2009 if available) for non-custodial parent
Form SSA 1099 (if applicable)

The following Documents are required no later than May 1st.

Please note that completed files will be reviewed starting on or around April 1st.

Parent(s)' 2009 signed federal tax return with all schedules

- a. If taxes were prepared by a tax preparer, the parent's signature is still required on page two.

- b. If you are not required to file a federal tax return, please complete the Parent Non-tax Filer Statement.

To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

- Parent(s)' 2009 W2 statement(s) from all employers**
- Parent(s)' 2009 federal corporate and/or partnership tax returns with all schedules, if applicable**
- Student's 2009 W2 statement(s)**
- Student's 2009 signed federal tax return with all schedules**

- a. If taxes were prepared by a tax preparer, the parent's signature is still required on page two.
- b. If you are not required to file a federal tax return, please complete the Student Non-tax Filer Statement.

To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>

- 2009 Social Security Benefits Statement for student and parent(s)**
Form SSA 1099 (if applicable)
- Freshmen Verification Worksheet** – Available on our website after March 1st

If applicable

- Non-Custodial Parent's 2009 signed federal tax return with all schedules**
 - a. If taxes were prepared by a tax preparer, the parent's signature is still required on page two.
 - b. If you are not required to file a federal tax return, please complete the Parent Non-tax Filer Statement. To download form, go to: <http://www.conncoll.edu/admission/financialaid/8302.htm>
 - Non-Custodial Parent's 2009 W2 statement(s) from all employers**
 - Non-Custodial Parent's 2009 federal corporate and/or partnership tax returns with all schedules, if applicable**
 - 2009 Social Security Benefits Statement**
Form SSA 1099 (if applicable)
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State Grant Information

All require the Free Application for Federal Student Aid. In addition, some states have their own applications. Students should contact their state higher education agency for specific application procedures.

Connecticut College will not make up for anticipated state funds for which a student failed to apply or meet the deadline date. Those states that award funds to eligible Connecticut College students are:

State	Applications must be received by:	Web site for application procedures
Connecticut	February 15	http://www.ctdhe.org/SFA/pdfs/CSPApplication.pdf
Maine	May 1	http://www.famemaine.com/education/financialAidPrograms.asp#stateOfMaineGrantProgram
Massachusetts	May 1	http://www.osfa.mass.edu/default.asp?page=massGrant
New Hampshire	May 1	http://www.nh.gov/postsecondary/financial/NHIP.html
Pennsylvania	May 1	http://www.pheaa.org/stategrants/index.shtml
Rhode Island	March 1	http://www.riheaa.org/borrowers/grants/
Vermont	January 1 or shortly thereafter	https://secureacctaccess.vsc.org/OnlineServices/grantapp/

Contact our financial aid staff if you have any questions.

Telephone: 860-439-2058

Email: finaid@conncoll.edu